



# Market-oriented project energy storage policy





## Overview

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This policy, which promotes market-oriented electricity pricing, allows storage operators to profit from peak-valley arbitrage and auxiliary services, thereby accelerating the deployment of independent grid batteries. On February 9, China's National Development and Reform Commission (NDRC) and National Energy Agency (NEA) jointly published the Notice on Deepening Market-Based Reform of Renewable Energy On-Grid Tariffs to Promote High-Quality Renewable Energy Development. Hereafter referred to as the Notice, or. The Department of Energy's (DOE) Energy Storage Strategy and Roadmap (SRM) represents a significantly expanded strategic revision on the original ESGC 2020 Roadmap. This SRM outlines activities that implement the strategic objectives facilitating safe, beneficial and timely storage deployment;. The energy storage sector maintained its upward trajectory in 2024, with estimates indicating that global energy storage installations rose by more than 75%, measured by megawatt-hours (MWh), year-over-year in 2024 and are expected to go beyond the terawatt-hour mark before 2030. States often set interim targets to. Our analysis of a series of government policies and regulations introduced over the past few years shows that, from central to local governments, policies are being rolled out to support and drive the development of new energy storage markets. These cover all application scenarios, from.



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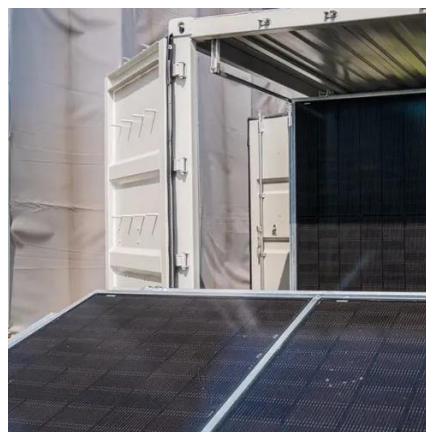


### [Energy Storage Rides a Wave of Growth but Uncertainty Looms: ...](#)

In this report, our lawyers outline key developments and emerging trends that will shape the energy storage market in 2025 and beyond.

### [Energy Storage Targets , State Climate Policy Dashboard](#)

An overview of Energy Storage Targets across 50 U.S. States, with state-by-state policy progress, key resources, and model rules.



### [Impact of China's market-oriented reform on the energy storage sector](#)

Up until 2024, mandatory storage allocation policies were always the primary driver of China's energy storage market. In 2024, for instance, energy storage installations tied to new energy ...

### [Energy Storage Strategy and Roadmap , Department of Energy](#)

The Department of Energy's (DOE) Energy Storage Strategy and Roadmap (SRM) represents a significantly expanded strategic revision on the original ESGC 2020 Roadmap.



### Policy Shift Makes Energy Storage a Profitable, Market-Driven Business

A significant regulatory change in the world's largest energy market has fundamentally redefined the economics of energy storage, shifting it from a mandatory project add-on to a self ...



### [Draft Energy Storage Strategy and Roadmap Update Released](#)

In December 2020, DOE released the ESGC Roadmap, the Department's first comprehensive energy storage strategy to develop and domestically manufacture energy storage technologies that can ...



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All of the states with a storage policy in place have a renewable portfolio standard or a nonbinding renewable energy goal.

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Long-duration energy storage (LDES) will play an increasingly important role in decarbonizing the power sector as more variable renewable energy is added to the electric power grid. LDES is defined by the ...



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